



Fairfield
UNIVERSITY

The Bellarmine Society

Office of Planned Giving
Fairfield University
1073 North Benson Road
Fairfield, CT 06824
(203) 254-4020
skelly1@fairfield.edu

It is my pleasure to inform you that I have made a legacy gift to support the future of Fairfield University. I understand, and Fairfield University acknowledges, that this form is not legally binding and does not obligate me to include a gift to Fairfield in my estate plans.
My gift is revocable and may be modified at any time.

I have provided for the future of Fairfield University by making the following gift(s):

- Gift through a will or living trust
- Charitable remainder trust
- Charitable lead trust
- Retirement account beneficiary
- Life insurance beneficiary
- Other (please specify): _____

- The specific amount of my gift is \$ _____; or
- My gift represents _____ % of my estate (or the residue of my estate). I estimate the value of my gift to be \$ _____. Fairfield University recognizes that this is solely an estimate based on my estate's current value, and that the value of my estate will likely change over time.

Please provide the name and contact information of your attorney, trustee, and/or executor:

In my legal documents, I have directed that my gift be used:

- for the general benefit of the University, wherever the need is greatest; or
- for the specific purpose of: _____

Are there any contingencies that must be fulfilled in order for this gift to take effect? If yes, please explain:

The Bellarmine Society was established to recognize the incredibly dedicated and generous donors who have included Fairfield University in their estate plans.

- You may include my name in any published list of Bellarmine Society members
- I wish to be listed as "Anonymous"

Donor Name: _____ Birth Date: _____ Class Year: _____

Donor Name (if joint gift): _____ Birth Date: _____ Class Year: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ E-mail: _____

Signature: _____ Date signed: _____

All information provided is confidential and will be used for internal purposes only

